

S Bluerush.com @BlueRushdm February 2020 TSX-V: BTV

BlueRush offers a Software as a Service ('SaaS') based content engagement platform that enables B2C companies to achieve greater engagement, loyalty and conversion metrics with customers.

INVESTMENT HIGHLIGHTS

Large and Growing Market Opportunity

- · Video is the fastest growing online medium
- Epidemic engagement problem

Strong Management and Lead Investor

· CEO Steve Taylor, lead investor Round13 Capital both have track records of value creation

IndiVideo is a **Superior Product**

- · Highly scalable, personalized and customized SaaS solution
- · Disruptive delivery and pricing model
- · Superior gross margins
- · Strong sales momentum

Blue Chip Customers and Strategic Partners

- · Clients include leading banks, insurance and asset management firms
- · Partners drive global footprint and accelerate technical roadmap

PRODUCT

INDIVIDEO

Our interactive personalized video platform creates a memorable customer experience, simplifying complex products and ensuring immediate relevancy.



PROVEN RESULTS

Mortgage Affordability IndiVideo for one of Canada's "Big Six" Banks

of viewers clicked CTA

conversions

of visitors watched >60 seconds of video

CUSTOMERS













































MANAGEMENT

Steve Taylor, CEO & Director Strong track record leading emerging, high-growth companies.

Dave Badun, CFO (CPA, CA) Experience in commercial strategy,

audit and financial due diligence.

Jeff Bilyea, COO

Strong track record of business development with Fortune 500 and mid-size firms in both B2C and B2B.

Len Smofsky, EVP & Director BlueRush co-founder with 25 years of experience in visual communications and strategy.

Ted Mercer, VP Sales (CA)

Former investment banker in tech sector and experienced software sales consultant to B2B companies.

Richard Pineault, VP Tech

Experienced system architect that has led BlueRush software development and security since inception.

Larry Lubin, President & Chair

BlueRush co-founder with proven track record in Fintech business development, sales and marketing.

STRONG INDIVIDEO SALES MOMENTUM



STOCK DATA (October 31)

Closing price: \$ 0.065

S/O Basic **Options** 78,366,242

Warrants

370.000

12,713,330

52-Week Range

\$0.06 - \$0.12

Fully Diluted 91,449,572

> 200-Day Moving Avg \$ 0.08

LEAD INVESTOR

Round13 Capital

Growth-stage Venture Capital firm investing in Canadian information technology companies including:

- · Lavalife, Skywave, FloNetwork, Softimage, Fortiva
- HubDoc: exit to Xero for ~\$100M (July 2018)

Own ~38% of BlueRush Inc. after initial investment and exercise of warrants (2018)

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